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# Structural diversity and dynamics of boreal old-growth forests case study in Eastern Canada



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#### ABSTRACT

Old-growth stands are considered as key components of boreal forest diversity and their preservation is largely integrated into management plans. However, while the differences between old-growth and young forests have largely been studied, little is known about the diversity of boreal old-growth forests. In managed landscapes, the efficacy of old-growth conservation plans may be reduced depending on how these old-growth forests are considered: as a single, homogeneous and steady-state forest type or as multiple, diverse and dynamic forest types. To fulfil this gap, our objectives were: (1) to create a typology of old-growth boreal structures; (2) to observe how these structures are influenced by environmental and temporal parameters; and (3) to elaborate a succession model of old-growth structural dynamics along temporal and environmental gradients. Seventy-one mature and overmature stands were sampled within a 2200 km<sup>2</sup> territory situated in Eastern Canada. Cluster analysis divided the sampled stands into two even-aged types, three transition old-growth types and six true oldgrowth types. Slope, minimum time since last fire and organic horizon depth were the three environmental and temporal parameters influencing the old-growth structures. Paludification-related productivity decline was present in only one old-growth forest type, while the other sites remained productive. These results allowed the creation of three succession models of the dynamics of old-growth stands in the boreal forest of eastern Canada. Boreal stands can undergo numerous structural changes once the old-growth succession process is initiated. An increase in structural diversity when the true old-growth stage is reached, coupled with a variety of secondary disturbance characteristics, favours multiple pathways of structural evolution of these ecosystems over time. Therefore, forest management planning should incorporate this complexity to improve the preservation of oldgrowth forests in managed territories.

#### 1. Introduction

In forest ecosystems, the old-growth stage can mainly be defined as stands driven by gap-dynamics, with tree mortality caused by secondary disturbances (Hilbert and Wiensczyk, 2007; Wirth et al., 2009; Shorohova et al., 2011). In the boreal biome, old-growth forests represent a significant proportion of the natural landscape, regardless of the differences in disturbance dynamic and species traits among the boreal regions (Östlund et al., 1997; Cyr et al., 2009; Shorohova et al., 2009). Even in territories characterized by short fire cycles, old-growth forests are present due to the random distribution of fire (Bergeron et al., 2002; Bouchard et al., 2008; Cyr et al., 2009). These ecosystems are considered as key habitats of the boreal biome because of their specific structural attributes and their relative stability in comparison to younger stands driven by stand-replacing disturbances (Esseen et al., 1997; Kimmins, 2003; Fenton and Bergeron, 2011). In managed territories, the choice of harvesting system tends to be determined by the system's short-term profitability and its capacity to generate the maximum possible volume (Haeussler and Kneeshaw, 2003), leading to an upper limit of forest rotation, which is generally earlier than the initiation of gap dynamics (Östlund et al., 1997; Bergeron et al., 2002). Furthermore, in some boreal regions, natural disturbances such as fire, windthrow or insect outbreak still occur and compound the impacts of forest harvesting (Armstrong, 1999; Bergeron et al., 2006). Consequently, many boreal landscapes are now rejuvenated, simplified and fragmented (Östlund et al., 1997; Etheridge et al., 2006; Boucher et al., 2015). As a result, in heavily managed boreal territories, a significant portion of the erosion of forest biodiversity is linked to the rejuvenation of the forest landscape (Berg et al., 1994; Esseen et al., 1997; Siitonen 2001). In territories where forests are mainly harvested for the first time and where the knowledge about local biodiversity is still scarce, similar losses are expected (Cyr et al., 2009).

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Old-growth forests consequently represent an important issue in forest management, with different planning processes aimed at minimizing the loss of old-growth forests and reducing the impacts when it is harvested (Mosseler et al., 2003; Le Goff et al., 2010). Emphasis has been placed on management models based on the natural disturbance regime (Kuuluvainen 2002; Gauthier et al., 2009) or on the imitation of stand scale natural processes (Vanha-Majamaa et al., 2007; Kuuluvainen 2009). However, these models require a complete understanding of boreal forest natural dynamics at all temporal and spatial scales to be efficient (Kneeshaw and Gauthier, 2003; Kuuluvainen, 2009; Halme et al., 2013). Each boreal region presents specific characteristics because of particular combinations of climatic factors, disturbance dynamics and species traits (Kneeshaw et al., 2011; Shorohova et al., 2011). Hence, a fine scale understanding of the old-growth dynamics in each boreal region is necessary for efficient management.

Eastern Canada boreal forests fall into this paradigm and a more detailed understanding of old-growth forests is needed. Indeed, most management strategies in this territory consider old-growth forests as a homogeneous group, contrasted uniquely to even-aged stands (Brassard and Chen, 2006; Bergeron and Harper, 2009). Studies about their diversity and dynamics have focused on the transition processes from even-aged to old-growth forest, typically defined by canopy break-up, the presence of gap dynamics and the progressive replacement of the first cohort (Bergeron and Harper, 2009). Once this transition is complete, old-growth forests tend to be viewed as structurally undifferentiated (Nguyen, 2002; Harvey et al., 2002). Structural evolution has been observed, however, in boreal old-growth forests undergoing paludification (Lecomte et al., 2006; Bergeron and Harper 2009), a process that is associated with certain soil types and climatic conditions (Lavoie et al., 2005). However, when other soil types and climates are examined, more complex dynamics of old-growth boreal stands can be expected (De Grandpré et al., 2008; Gauthier et al., 2010), as productivity declines due to paludification are associated with specific abiotic conditions (Pollock and Payette 2010; Girard et al., 2014; Ward et al., 2014).

Therefore, the analysis of Eastern Canadian boreal old-growth forest structural diversity and the factors explaining its distribution across the landscape is a pertinent case study of a common old-growth forest management problem. A management strategy that aims to maintain old-growth forests, yet which considers them as homogeneous entities, cannot preserve all types of old-growth forest. This recurring issue can be expressed as follows: in a given ecological context, are the oldgrowth forests a homogeneous and steady-state forest type or multiple, diverse and dynamic forest types? Our study aims to fill this knowledge gap for Eastern Canada by identifying the diversity of old-growth forest structures and their dynamics across a boreal landscape. Specifically, our objectives are: (1) to define a typology of boreal old-growth forests based on their structural attributes; (2) to observe whether the groups created by the typology can be related to specific environmental characteristics; and (3) to create a succession model of old-growth structural dynamics along both temporal and environmental gradients.

#### 2. Methods

#### 2.1. Study territory

The study site covers a 2200 km<sup>2</sup> area of public land along the southern edge of Lake Mistassini (72°52′36″ W, 50°18′50″ N) (Fig. 1). The area is crossed by the Mistassini, the Ouasiemsca and the Nestaocano rivers. The study site is part of the western subdomain of the black spruce (*Picea mariana* (Mill.))–feather moss bioclimatic domain and belongs to the physiographic region of the Nestaocano River Hills. The topography is essentially characterized by gentle hills and an altitude range from 350 to 750 m. Thick glacial tills are the dominant surface deposits. Rivers and streams are often surrounded by sand deposits or vast bogs. Mean annual temperature ranges from -2.5 to 0.0 °C, annual

rainfall (rain and snow) from 700 to 1000 mm and growing season length from 120 to 155 days. Black spruce and balsam fir (*Abies balsamea* (L.) Mill.) are the dominant tree species, and they are sometimes found with jack pine, (*Pinus banksiana* (Lamb.), white spruce (*Picea glauca* (Moench) Voss), paper birch (*Betula papyrifera* Marsh.) and trembling aspen (*Populus tremuloides*) (Bergeron et al., 1998). Timber exploitation in the region began in 1992 and continued at a relatively low level until 2000 when harvest levels increased. This region was chosen for study because it encompasses the spectrum of environmental diversity of the western black spruce–feather moss bioclimatic domain, from poorly-drained valley bottoms situated on organic deposits to well-drained till slopes.

#### 2.2. Sampling

Based on the Québec's Ministry of Forests, Wildlife and Parks (MFWP) ecological classification, this territory can be divided into 19 environmental types; six of these represent over 72% of the total area. They can be defined by the following Potential vegetation/Slope/ Deposit/Drainage associations: Balsam fir - white birch/Medium/Till/ Mesic; Black spruce - balsam fir/Medium/Till/Mesic; Black spruce feather moss (BSFM)/Low/Sand/Mesic; BSFM/Low/Till/Mesic; BSFM/ Low/Till/Subhydric; BSFM/Low/Organic/Hydric (Blouin and Berger, 2004). Because they cover the environmental diversity of the study territory, we selected sites within these six environmental types, with an objective of each having equal sampling intensity. According to Oliver and Larson (1996), old-growth forests can be divided into two stages: transition old-growth (gap dynamics have started, however the stand is still dominated by first cohort trees) and true old-growth (all the trees from the first cohort have disappeared). Following this definition, we attempted to sample the complete successional sequence from mature stands (stands approaching the age of canopy break-up) to true old-growth forests. However, we faced limitations during our site selection. The first limitation is that the dominant boreal tree species in the study area are relatively short-lived (Burns and Honkala, 1990), making it impossible to estimate stand ages older than 200 years without using radiocarbon dating (Fenton and Bergeron, 2011; Garet et al., 2012). The second is the absence of clear and constant age thresholds between the transition processes, making it impossible to define age classes based on a single transition process. Therefore based on the literature (Uhlig et al., 2001; Bergeron and Harper, 2009; Gauthier et al., 2010), we decided to divide our sample stands into three age groups, each one dominated by a single transition process: 80-100 years (maturing), 100-200 years (canopy break-up and beginning of the gap dynamic), > 200 years (first cohort disappearance).

A first survey was realized in order to assess the age of the site, through core sampling of five dominant and codominant trees per sites. Then, seventy-one sites were sampled based on stratified random sampling of forest inventory environmental type and stand age, depending on accessibility. As the study territory is a managed area, the 80–100 years class was the least abundant (12 sites sampled, with at least one site per environmental type), as this class is the most often harvested (Bouchard and Garet, 2014). However, gap-dynamics do not start exactly 100 years after the fire (Bouchard et al., 2008; Lecomte et al., 2006), so we assumed that numerous sites in the 100–200 years class were still even-aged, compensating the lack of sites in the 80–100 years class.

At each site, the centre of the plot was systematically placed 125 m beyond the stand edge in order to limit edge effects and to avoid bias. Soil and topographic parameters were determined by digging a soil profile at the plot centre and measuring topographic variables with a clinometer. Living trees having a diameter at breast height (dbh)  $\geq 9$  cm (merchantable trees) were sampled in a 400 m<sup>2</sup> square plot (20 × 20 m), the standard plot size in the Québec forest survey (MFFP, 2016). For each individual tree, we noted dbh, vitality (alive, senescent or dead) and position in the canopy (dominant, codominant,



Fig. 1. Map of the study territory. The distribution of the sampled stands is indicated by the black dots on the inset map. The grey lines represent the network of forestry roads.

intermediary or oppressed), the two last parameters being defined according to the MFWP typology (MRN, 2013). We then identified and measured the dbh of all living trees having a dbh  $< 9 \, \text{cm}$  and a height > 1.30 m (saplings) found in two  $100 \text{ m}^2$  subplots within the 400 m<sup>2</sup> plot. Gap fraction, the ratio between gap length and total transect length (Runkle, 1982; Battles et al., 1996), was also measured along five 25 m long transects starting from the centre of the 400 m<sup>2</sup> plot. Gaps were defined as all sections of the transect where the canopy was below the 2/3 height of the dominant trees (Pham et al., 2004) and having a gap length superior to 2 m. This second criterion was included to avoid confusion between actual gaps and the natural separation between tree crowns in these forests. Coarse woody debris (CWD) diameter, where the CWD intersected the transect line, and species was determined along four 20 m long transects following the edge of the 400 m<sup>2</sup> plot, a methodology inspired by Clark et al. (1998). We considered only CWD having a diameter  $\geq 9$  cm at the transect intersection and not buried at a depth > 15 cm; CWD buried below this depth was ignored as it was difficult to sample. When a piece of CWD crossed two transects, any second encounter was skipped to avoid double-counting. To determine the minimum stand age, we collected a disc from each base of ten merchantable trees; we sampled a similar number of trees per layer (dominant, codominant, intermediary and oppressed) for each site. At least three of these trees were dominant trees and their height was measured once the tree was felled to estimate the maximum stand height.

#### 2.3. Data analysis

Discs were air-dried and sanded with progressively finer grade sandpaper. Tree rings were counted along two radii for each disc and the maximum value was considered as the minimum age of the tree. Strong growth-release or growth-reduction events were identified by visual observation and the ring representing the growth-change threshold was determined. The ten rings before and after this threshold were measured with a precision of 0.01 mm manual Henson micrometer (Fred C. Henson, Mission Viejo, Calif, USA) or a LINTAB measurement table (LINTAB™, Rinntech, Heidelberg, Germany) along the two radii. Tree ring data were computed using the TSAP-WIN program (Rinntech, Heidelberg, Germany). If the mean change of the two growth measurements was > 50%, it was considered as a significant release or reduction event (Black and Abrams, 2003; Fraver and White, 2005). These data and the age distribution of the sampled stems were used to determine if these trees belonged to the first or to subsequent cohorts (N + 1 cohorts). We considered that all trees belonged to the first cohort when the difference between the youngest and the oldest tree did not exceed 30 years, as this threshold represents the beginning of seed production for black spruce and balsam fir (Burns and Honkala, 1990; Viglas et al., 2013), the main late successional species. All the individuals exceeding this 30 years threshold were considered as belonging to the N + 1 cohorts. Individuals belonging to the 0-30 years group were considered as first cohort trees as long as there was no evidence of juvenile suppression or only one tree remained in this group. If one of these criteria was fulfilled, all the trees were considered as belonging to the N + 1 cohorts. When the majority of the trees belonged to a single 30 year age class but were mixed with individuals more than 30 years older, the older individuals were considered as survivors, and were not classified as first cohort or N + 1 cohort trees.

Ten structural parameters and five environmental and temporal parameters were obtained from the sampled data and used for the analysis (Table 1). These ten structural parameters were considered adequate to describe (i) vertical and horizontal variation in the stands (Oliver and Larson, 1996; Boucher et al., 2003; Bergeron and Harper, 2009), (ii) mortality events and regeneration efficiency (Oliver and Larson, 1996; Desponts et al., 2004; Pham et al., 2004), (iii) changes in

#### Table 1

Description of the structural, environmental and temporal parameters used in this study.

Туре	Parameter	Acronym	Unit	Description
Structural parameters	Tree density	TD	n/ha	Number of living merchantable stems per hectare
	Sapling density	SD	n/ha	Number of living saplings per hectare
	Basal area	BA	m²/ha	Basal area of the living merchantable trees per hectare
	Basal fir proportion	BFP	%	Proportion of balsam fir in the basal area
	Coarse woody debris volume	CWD	m³/ha	Calculated according to the Marshall et al. (2000) formula for linear coarse woody debris sampling:
	Gap fraction	GF	%	Mean value of the five gap fraction results at each site
	Maximum height	MH	m	Mean height value of the dominant trees sampled at each site
	Weibull's shape parameter	WSP	-	Calculated using the Weibull's function of diameter distribution (Bailey and Dell, 1973), defined by the following equation for a random variable X:
				$f(x) = \left(\frac{a}{b}\right) \times \left(\frac{x}{b}\right) \times \exp \left\{-(x/b)^{a}\right\}; x \ge 0; a > 0; b > 0$
				This equation is characterized by the shape parameter <i>a</i> , identified in our study as the Weibull's shape parameter (WSP), and the scale parameter <i>b</i> . WSP $\geq$ 1.5 represent a Gaussian distribution of the diameters, $1 \leq$ WSP $<$ 1.5 an irregular distribution and WSP $<$ 1 a reverse 1-shaped distribution
	Shannon index	SI	-	Calculated according to the Shannon diversity index formula (Shannon and Weaver, 1949) with basal area abundance rather than individual abundance
	Cohort basal area	CBAP	-	Proportion of N + 1 trees in the basal area, calculated using the Kneeshaw and Gauthier (2003) formula:
	proportion			$CBAP = \frac{(BA_{N+1Trees} + 0.1)}{(BA_{N+1Trees} + 0.1 + BA_{First cohort trees})}$
				where <i>BA</i> is the basal area.
Environmental and temporal parameters	last fire	MISLF	years	Maximum age value among the ten basal discs
	Slope	SL	%	Mean slope value along the 400 m <sup>2</sup> square plot
	Depth of the organic horizon	DOH	cm	Mean depth of the organic horizon along the soil profile
	Depth of the mineral horizon	DMH	cm	Mean depth of the mineral horizon along the soil profile
	Total soil depth	TSD	cm	Mean total depth of the soil along the soil profile

productivity (Harper et al., 2003; St-Denis et al., 2010), (iv) replacement of shade intolerant species by shade tolerant ones (Bergeron, 2000; De Grandpré et al., 2000; Kneeshaw and Gauthier, 2003) (v) transition dynamics (Bergeron, 2000; Bergeron and Harper, 2009; Gauthier et al., 2010), (vi) development of the paludification process (Simard et al., 2007; Ward et al., 2014) and (vii) influence of soil and topographic characteristics on secondary disturbance dynamics and forest succession (Ruel, 2000; Gauthier et al., 2010; Messaoud et al., 2014). The Weibull's shape parameter and the CBAP were calculated according to the formulas described in Table 1. The calculation of the Weibull's shape parameter was performed using the EasyFit 5.5 Professional distribution fitting software (Mathwave Technologies). For each site, saplings and merchantable stems were grouped in 2 cm diameter class in order to improve the fitting function. Statistical analyses were completed using R-software, version 3.3.1 (R Development Core Team, 2017) using the vegan (Oksanen et al., 2017), cluster (Maechler et al., 2017), agricolae (de Mendiburu, 2017), FactoMiner (Le et al., 2008) and lmtest (Zeileis and Hothorn, 2002) packages applying a pthreshold of 0.05.

For our first objective of defining a typology, principal component analysis (PCA) was performed using the structural parameters of the 71 sites. The strength of the relationship between each variable and the PCA axis was determined by Pearson's correlation. We then performed a Ward's linkage clustering (Ward, 1963) using Euclidean distances to determine homogeneous forest types. The parameters used for the clustering were the structural parameters, but scaled to equalize their variance. The optimal number of forest types was determined using average silhouette widths and fusion-level values (Rousseeuw, 1987; Borcard et al., 2011). We considered three sites per forest type as a minimum number to provide a relevant ecological analysis. Once the forest types were defined, among-type differences based on their structural, environmental and temporal parameters were determined by Kruskall-Wallis ANOVA by ranks followed by post hoc multiple comparisons of the treatments for the significant results (Fisher's least significant difference). The old-growth stage of each forest type was

determined using two of the structural parameters: Weibull's shape parameter (WSP) and cohort basal area proportion (CBAP). WSP represents the diameter distribution of the living trees, from a normal to a reverse J distribution (Bailey and Dell, 1973), and CBAP indicates the proportion of N + 1 cohort trees in the stand basal area (Kneeshaw and Gauthier, 2003). The combination of these two parameters was considered as an efficient indicator of the gap-dynamics in the studied stands, as they describe both the increasing structural complexity and the progressive replacement of first cohort trees expected during the old-growth transition process (Kneeshaw and Gauthier, 2003; Brassard and Chen, 2006; Hilbert and Wiensczyk, 2007). Even-aged stands are defined here as those having a normal diameter distribution. Oldgrowth stands have an irregular distribution, but this distribution is rarely a true reverse J, especially in black spruce stands (Boucher et al., 2003; Fraver et al., 2008). As such, we used a WSP threshold of 1.5, with WSP values > 1.5 representing a normal distribution and WSP values < 1.5 reflecting an irregular distribution (Bailey and Dell, 1973). Transition old-growth stands should have CBAP values > 0.3 (Kneeshaw and Gauthier, 2003; Brassard and Chen, 2006), representing the beginning of the first cohort replacement, while true old-growth stands should have a CBAP value of 1 (total replacement of the first cohort, Oliver and Larson, 1996). Consequently, even-aged structures were defined by a WSP  $\geq$  1.5 and a CBAP < 0.3, true old-growth structures had WSP and CBAP values of < 1.5 and 1, respectively, and transition old-growth structures were represented by all other WSP-CBAP combinations. In this study, structurally even-aged stands are not defined as being old-growth, although with a mean time since the last fire at over 100 years they would have been considered as old-growth in some studies (e.g. Bergeron and Harper, 2009).

For our second objective of determining the relationships between forest types and environmental variables, we performed a simple linear regression. Structural parameters of the different forest types were used as dependent variables, and temporal and environmental parameters were the independent variables. Only those independent variables presenting significant differences between forest types and showing no



**Fig. 2.** Principal component analysis (PCA) and clustering of the 71 study sites. (a) The biplot of the first and the second axes of the PCA (PC1 and PC2). (b) The biplot of the first and the third axes (PC1 and PC3). Sites belonging to the same cluster are identified by specific symbols surrounding a black dot. Ellipses illustrate cluster distributions along the PCA axes at a 95% confidence interval around the centroid. Parameters having a significant correlation with an axis are illustrated on the diagram. For codes see Table 1. (Gr.: group).

intercorrelations were used. Model assumptions were tested and if they were not fulfilled, the dependant variable was transformed. When transformations were not adequate, the model was considered to be invalid. Finally, our third objective of constructing a successional model was developed using the significantly different parameters of the previous analysis.

#### 3. Results and discussion

#### 3.1. Typology of old-growth forests

The first three axes of the PCA explained 69.5% of the total variance of the sites (Fig. 2). All the structural parameters had a significant influence along at least one of the three axes, but seven of them were significant along two or more axes, which emphasizes the intricate interactions between the structural parameters shaping old-growth boreal forests in Eastern Canada. The identification of 11 forest types by

#### Table 2

Mean and standard error (in italics) of the structural parameters for the 11 old-growth forest types defined by hierarchical clustering. Different letters indicate significant differences between forest types at a p value of  $\leq 0.05$ . For parameter codes, see Table 1.

Parameter	Group 1	Group 2	Group 3	Group 4	Group 5	Group 6	Group 7	Group 8	Group 9	Group 10	Group 11
TD	783.33 bd	1517.85 a	977.27b	618.75 cd	900 bc	868.18 bc	891.66 bc	778.57 cd	745 cd	1457.14 a	502.5 d
	142.15	282.36	255.79	104.83	330.71	230.24	104.08	310.04	44.72	244.4	248.17
SD	750 d	1389.28 d	1636.36 cd	2787.5 bc	4150 ab	2972.72b	9450 a	3796.42 ab	1935 cd	1882.14 cd	2497.5 bc
	468.37	1027.62	690.95	1654.47	482.83	1151.97	1307.66	962.68	1567.3	880.42	1325.67
BA	11.6 cd	27.67 a	16.38b	15.18 bc	27.45 a	21.51 a	14.9 bc	15 bc	15.75 bc	21.93 a	6.95 d
	1.93	6.43	4.88	1.44	4.81	5.38	1.91	7.68	1.67	4.73	3.3
BFP	0 e	7.46 be	0.24 de	0.97 bd	81.29 a	21.87 a	54.96 a	22.53 a	1.78b	1.4 bc	0.11 ce
	0	14.94	0.75	1.62	11.87	8.15	5.1	26.53	1.96	1.96	0.27
CWD	3.78f	11.2f	26.49 e	107.76 ab	144.4 ab	106.24 ab	154.77 a	70.28 bc	52.31 cd	33.11 de	25.96 ef
	3.66	12.61	13.77	60.58	72.47	40.01	62.94	12.55	16.42	21.77	28.56
GF	60.41 bc	38.73 d	52.57 bc	94 a	35.38 d	46.36 cd	72.73 ab	95.16 a	48.16 cd	53.95 bc	93.43 a
	34.28	16.4	15.33	12	12.61	13.04	14.83	7.33	15.24	11.99	10.15
MH	13.93 e	16.22 de	17.84 bd	20.17 ab	21.76 a	21.36 a	19.7 ac	20.42 a	19.64 abc	17.81 cd	15.02 e
	0.55	2.43	2.89	0.85	1.15	2.29	2.22	2.18	1.91	1.41	2.8
WSP	1.82 a	1.54 ab	1.04 bc	0.78 d	0.78 d	0.8 d	0.88 cd	0.94 cd	0.8 d	1.15 ac	0.98 cd
	0.16	0.66	0.2	0.12	0.17	0.48	0.12	0.17	0.06	0.22	0.19
SI	0.24 ab	0.17 bc	0.02 e	0.03 de	0.28 ab	0.27 ab	0.31 a	0.24 ab	0.12 cd	0.03 de	0.01 e
	0.06	0.14	0.05	0.06	0	0.11	0.05	0.08	0.1	0.04	0.03
CBAP	0.08 e	0.11 e	0.32 e	0.17 e	0.46 de	0.61 cd	0.82 ac	0.86 ab	0.91 ab	0.95 a	0.65 bd
	0	0.09	0.16	0.1	0.35	0.29	0.3	0.18	0.09	0.09	0.37

cluster analysis underlines this entanglement of boreal oldest structures, as most types overlap to some degree on the PCA biplots. These results illustrate how oldest forest structures are shaped by secondary disturbances that vary in scale, nature and intensity, leading to progressive differentiations rather than abrupt ones (Kneeshaw and Burton, 1998; Mosseler et al., 2003). However, the significant results of the Kruskall-Wallis test for all the structural parameters between the forest types (Table 2) highlight their specificities, as despite overlap among forest types, each is defined by a set of distinct characteristics.

This diversity of structures can be difficult to visualize, therefore a typology was constructed based on the two most important parameters for each PCA axis: CWD and balsam fir proportion (BFP) for axis 1, basal area (BA) and gap fraction (GF) for axis 2 and CBAP and WSP for axis 3 (Fig. 3). The importance of the CWD volume and the presence of late-successional species such as balsam fir is consistent with the results of previous studies where these parameters were considered as key elements of old-growth structures (Brassard and Chen, 2006; Hilbert and Wiensczyk, 2007). Similarly, BA and GF reflect the openness of the canopy, which can be caused by several factors inherent to boreal old-growth dynamics: gap dynamics, secondary disturbances or paludification (Oliver and Larson, 1996; Pham et al., 2004; Fenton and

Bergeron, 2011). These four parameters are sufficient to divide our forest types into distinct structural paths, and they are consequently key factors for describing the structural diversity of old-growth boreal forests.

Despite this, CBAP and WSP remain important indicators of oldgrowth stages and provide insight into the position of the forest types along the old-growth succession process. The forest types having the highest mean CBAP values contained numerous stands with a CBAP value of 1, (true old-growth forests, Oliver and Larson, 1996), but none of our forest types had a mean CBAP of 1. The Eastern Canadian boreal forest is characterized by relatively small changes in stand composition during succession. Indeed, black spruce is both pioneer and a late successional species and shade-intolerant broadleaved species, such as paper birch, are also found at low densities in old-growth stands (Bergeron, 2000; Harvey et al., 2002; Gauthier et al., 2010). Similarly, in our forest types, no important changes in stand composition can be observed over time (Appendix A). Then, it seems that the first cohort complete disappearance may not induce significant structural changes. True old-growth structures in Eastern Canadian boreal stands could be reached even when the first cohort has not totally disappeared. In addition, the cohort of oldest trees is harder to identify in uneven-aged



**Fig. 3.** Typology of the old-growth forest types based on structural attributes. The old-growth stage of each forest type is presented under their names in parentheses: EA (even-aged), TRS (transition old-growth) and TRU (true old-growth). CWD: coarse woody debris, BFP: balsam fir proportion, BA: basal area, GF: gap fraction, CBAP: cohort basal area proportion, WSP: Weibull's shape parameter, Gr.: group).

structures and this implies a possible CBAP underestimation for the oldest stands. For these reasons, we decreased the CBAP threshold from 1 to 0.6, twice the transition old-growth threshold (Kneeshaw and Gauthier, 2003; Brassard and Chen, 2006). Thus, we now include stands where the first cohort trees represent a minor part of the living basal area. According to this classification, two of our forest types were evenaged, three were transition old-growth and six were true old-growth. As such, our results offer an efficient alternative to the common perception of old-growth boreal forests being homogeneous entities.

The presence of forest types representing even-aged structures was expected as the initiation of gap dynamics can occur over a wide age range, especially in black spruce-dominated stands (De Grandpré et al., 2000; Uhlig et al., 2001). These even-aged forest types also present a mean MTSLF superior to 100 years, making them old-growth forests according to age-based definitions for Québec's boreal forest (Bergeron and Harper, 2009; Cyr et al., 2009). These results are another example of the complexity in consistently defining old-growth forests among and within regions (Wirth et al., 2009; Pesklevits et al., 2011). Group 1 represents open jack pine-black spruce mixtures typical of regularly burned areas (Smirnova et al., 2008) while Group 2 includes dense pure black spruce stands, black spruce-jack pine mixtures and black spruce-balsam fir-white birch mixtures (Appendix A). Therefore, despite their differences in tree composition, even-aged stands are regrouped into two specific structures, apparently discriminated by stand-replacing disturbance dynamics. In contrast, transition old-growth and true old-growth structures are highly variable, confirming that old-growth forests are a key element of landscape structural heterogeneity (Franklin et al., 2002; Harper et al., 2002; Hendrickson, 2003). Moreover, in comparison to the even-aged or transition old-growth stages, true old-growth stages present the highest number of specific structures. Structural diversity is expected to increase in the absence of stand replacing disturbance (Franklin et al., 2002). Our results confirm this observation for boreal stands in Eastern Canada, as structural richness increased along the old-growth transition process.

# 3.2. Influence of environmental and temporal parameters on old-growth structures

Among the environmental and temporal parameters examined, minimum time since last fire (MTSLF), slope and depth of the organic horizon differed significantly among the forest types (Table 3). MTSLF values ranged from 104 to 254 years (Group1 and Group 9), slope from 2.20 to 32.3% (Group 11 and Group 5) and depth of the organic horizon to 11.0–47.2 cm (Group 5 and Group 11). As forests are dynamic systems, MTSLF is a key element of boreal forest dynamics, especially during the transition to old-growth where strong structural changes happen within a century (Brassard and Chen, 2006; Bergeron and Harper, 2009). Slope favours the development of balsam fir in the black spruce–feather moss bioclimatic domain, this species being more present on steep and well-drained sites (Messaoud et al., 2007; Gauthier et al., 2010; Côté, 2013). In addition, the higher susceptibility of balsam fir to windthrow compared to black spruce and the competitiveness of balsam fir regeneration in the resulting gaps create a positive feedback of windthrow occurrence, leading to a shift in natural disturbance dynamics (Ruel, 2000; Girard et al., 2014). Finally, the depth of the organic horizon is a limiting factor for balsam fir development, and the decrease in productivity caused by the thickening of the organic layer leads to canopy opening and low density structures (Messaoud et al., 2007; Simard et al., 2007; St-Denis et al., 2010). However, the depth of the organic horizon is influenced both by MTSLF and slope (Fenton et al., 2005; Laamrani et al., 2014). Therefore, these last parameters are the principal environmental and temporal factors influencing old-growth structures, while the depth of the organic horizon is the result of their interaction.

Regression analysis highlighted the influence of MTSLF and slope on the structural attributes, explaining in part the differences between the forest types (Table 4). Slope significantly influenced two structural attributes: balsam fir proportion (positive) and gap fraction (negative). These results are explained by the more suitable conditions offered by the steepest sites for balsam fir due to better soil drainage (Côté, 2013). On less pronounced slopes balsam fir is less present because of frequent fire recurrence or paludification (Messaoud et al., 2007; Smirnova et al., 2008; St-Denis et al., 2010). MTSLF had a significant influence on four parameters: coarse woody debris (positive), Weibull's shape parameter (negative), cohort basal area proportion (positive) and maximum height (positive). These results illustrate the progressive accumulation of deadwood during the old-growth transition process (Sturtevant et al., 1997; Clark et al., 1998), the structural stand complexification because of the replacement of the first cohort (Oliver and Larson, 1996; Wirth et al., 2009) and the linear relationship between age and black spruce height (Robichaud and Methven, 1993). Moreover, slope and MTSLF influence different structural parameters although without significant interactions between them (Table 4). Because of the specific effects of MTSLF and slope on the diversity of oldgrowth structures, old-growth forests must be defined using both temporal and environmental parameters.

#### 3.3. Structural dynamics of boreal old-growth forests

We created three succession models of boreal old-growth succession, distinguished by the degree of slope: gentle slopes, medium slopes and steep slopes (Fig. 4). As all even-aged forest types were found in the gentle slope succession model, the types of even-aged stands that would have been at the initial stages of the other models were determined by examining the transition stand characteristics and the species composition of their coarse woody debris (Appendix B). However, these stands are purely theoretical and cannot be include in our typology, their purpose is therefore to simply clarify the succession models. The medium slope succession model starts with an even-aged black spruce stand situated on medium slopes while the high slope succession model begins with an even-aged broadleaved–black spruce–balsam fir mixture situated on steep slopes. The absence of even-aged stands on the

Table 3

Mean and standard error (in italics) of the environmental parameters of the 11 old-growth forest types defined by hierarchical clustering. Different letters indicate significant differences between forest types at a *p* value of  $\leq$  0.05. For parameter codes, see Table 1.

Parameter	Group 1	Group 2	Group 3	Group 4	Group 5	Group 6	Group 7	Group 8	Group 9	Group 10	Group 11
MTSLF	104 d	114.42 d	170.45c	215.25 ab	160.66 cd	177.54 bc	188.33 ac	245.28 a	253.8 a	248.71 a	220.9 ab
	19.15	23.22	51.75	9.42	50.14	18.1	50.14	49.16	45.45	50.84	71.24
SL	4.33 de	7.42 de	6.36 ce	10.75 bd	32.33 a	14.18 ac	18.66 ab	14.14 ac	5.8 de	6.85 ce	2.2 e
	7.5	12.34	3.9	9.21	3.05	9.56	5.03	10.57	7.66	5.58	4.58
DOH	26.66 bd	20.28 cd	35.09 ab	33.25 ac	11 d	24 bd	29 ad	35.85 ab	29.6 ac	31.85 ac	47.2 a
	20.2	9.49	15.2	19.55	4.58	11.61	15.09	15.74	13.95	12.58	18.34
DMH	4.33	9.42	10.18	8	15.33	20.36	16.66	7.28	9	12.85	4
	7.5	9.98	10.08	6,00	13.57	18.73	16.5	11.02	7.31	14.41	6.59
TSD	31	29.71	45.27	41.25	26.33	44.36	45.66	43.14	38.6	44.71	51.2
	17.69	12.89	9.88	17.7	14.97	15.53	14.01	11.81	10.85	12.13	13.7

#### Table 4

Results of the regression analysis of the environmental and the temporal and structural parameters. The models that did not fulfil the assumptions are represented by the symbol "–" in the model results. Significance is represented by the following symbols: n.s. (not significant), \* (p value  $\leq 0.05$ ), \*\* (p value  $\leq 0.01$ ), \*\*\* (p value  $\leq 0.001$ ). Coefficient of the independent variable is presented only when the results were significant. Parameter codes are found in Table 1.

Structural parameter	Model result			Coefficient of the inde	Coefficient of the independent variables			
	F	$R^2$	significance	SL	MTSLF	$\mathrm{SL} \times \mathrm{MTSLF}$		
TD	2.15	0.09	n.s.					
SD	3.18	0.12	*					
BA	4.36	0.16	**					
BFP	14.88	0.40	* * *	1.88e - 02*				
CWD	14.72	0.40	* * *		4.13e-03***			
WSP	7.77	0.27	***		-8.03e-04**			
GF	5.78	0.21	***	-1.47e - 02*				
MH	13.75	0.38	***		1.67e-02**			
CBAP	25.9	0.54	**		3.96e-03***			
SI	-	-	-					

steepest sites is consistent with previous suggestions that gap dynamics begin earlier in these conditions, potentially because of their higher sensitivity to secondary disturbance (Uhlig et al., 2001; Gauthier et al., 2010). Among the transition old-growth forests, Group 5 is specific to the steep slope succession model, but Group 3 and Group 4 can be found in both gentle and medium slope succession models. These last two forest types represent moderate (Group 3) and a strong (Group 4) canopy break-up. Group 4 appears to represent a specific case found in black spruce stands, where canopy break-up starts at an older age (Mean time since last fire > 200 years) or when transition old-growth stands are affected by an abnormally strong secondary disturbance. This results in an important punctual rather than gradual mortality event that may occur due to the susceptibility of a stand dominated by old, tall and even-aged black spruce to stem breakage and windthrow (Robichaud and Methven, 1993; Pothier et al., 1995).

Once the true old-growth stage is reached, stand structures are still considered as dynamic, since diverse secondary disturbances and the effective regeneration of black spruce and balsam fir under a canopy in non-paludified contexts keep structural types changing through time (Pham et al., 2004; McCarthy and Weetman, 2006; Girard et al., 2014). In contrast, the dynamics of paludified stands inhibit any transition toward another true old-growth structure as tree regeneration is suppressed in the absence of fire (Fenton et al., 2005; Fenton and Bergeron, 2011). Among our forest types, Group 11 is considered as representing forested bogs and paludified forests because of its strong depth of the organic horizon and gap fraction coupled with low basal area and maximum height values. Consequently, this is the only true old-growth structure connected to the others by a unidirectional link. All other true old-growth structures can evolve along a coarse woody debris/balsam fir proportion and basal area/gap fraction gradient or maintain a relatively homogeneous structure, depending on secondary disturbance dynamics. Slope then defines which structure can be connected to another, all of them covering two succession models except for Gr.9 and Gr.11, which are specific to gentle slope succession. Consequently, true boreal old-growth forests in Eastern Canada present a variety of structures and compositions, mainly determined by topography and secondary disturbance dynamics.

Eastern white cedar (*Thuja occidentalis* L.) and white spruce (*Picea glauca* (Moench) Voss), the two other late-successional species in Eastern Canada (Harvey et al., 2002), are almost absent in our study territory. In addition, Eastern Canada is not a totally homogeneous territory, presenting particular geomorphologic properties, such as the Clay-Belt region dominated by clay soils rather than tills (Harper et al., 2003; Lecomte and Bergeron, 2005; Bergeron and Harper, 2009), or particular climatic conditions, such as the moist maritime climates at the eastern edge of Canada (Bouchard and Pothier, 2011; Kneeshaw et al., 2011). The identified structures are consequently unlikely to represent all the structural diversity of Eastern Canadian boreal old-

growth forests but represent a regional subset of the whole. At a larger scale, these structures cannot be generalized to territories defined by other climatic conditions, disturbance dynamics and species traits (Shorohova et al., 2008, 2011; Kneeshaw et al., 2011). Despite this, black spruce dominated stands or black spruce – balsam fir mixtures are the main late-successional forest formations in Eastern Canadian boreal forest (De Grandpré et al., 2000; Bouchard et al., 2008; Gauthier et al., 2010), and our work therefore provides a pertinent analysis of the boreal old-growth diversity and internal dynamics in Eastern Canada. Furthermore, our study underlines the importance in identifying the structural richness of boreal old-growth forests at a fine scale, as these complex ecosystems should not be considered as a uniform entity, even in a seemingly homogeneous landscape.

#### 3.4. Implications for management

Different propositions have been made to better preserve oldgrowth forests or their structural attributes under forest management. The most common proposals involve conservation, using partial cuts, extending forest rotations or reducing harvesting rate (Bauhus et al., 2009; Ruel et al., 2013; Bouchard and Garet 2014). Our study could help researchers and managers to identify various type of old-growth in order to develop management practices adapted to old-growth forest conservation. Our results suggest that true old-growth structures exist before all the first cohort dies, and that old-growth stands can stay productive on till soils. Thus, extending forest rotations can be an efficient management solution, especially when considering that temporal continuity is an important component for old-growth forest biodiversity (Spies, 2004; Schmiegelow and Monkkonen, 2009; Fenton and Bergeron, 2011). Partial cuts are often considered effective for conserving old-growth elements in managed stands as they can be applied with different objectives and different retention levels (Harvey et al., 2002; Bauhus et al., 2009; Kuuluvainen 2009). Their adaptability could allow the application of these treatments to maintain the main structural features of old-growth stands or to create similar structural transitions that are highlighted by our study.

When considering the structural characteristics of the forest types identified by our study, we observe strong variations in tree density, basal area and maximum height, implying important differences in wood volume and quality. One of the main limits for a broader development of alternatives to clearcutting is their economic viability (Ruel et al., 2013; Bose et al., 2014; Tahvonen and Rämö, 2016), and these discrepancies in economic value may restrict their application for all the old-growth structures. An additional limit is the differences in technical applicability of alternative treatments depending on the stand characteristics. For instance, partial cuts can negatively affect stand structures, by aggravating a preexisting paludification process or causing strong windthrow mortality (Ruel et al., 2013; Bose et al.,



**Fig. 4..** Ecological models of the successional dynamics of old-growth boreal forests in the study region. Brackets regroup old-growth forest types (Gr. = Group) passing through the same transition process. Grey stands without group identification and with a name written in italic represent theoretical even-aged structures starting the medium slope and high slope succession. The five silhouettes at the top of the figure are reproduced with permission from Natural Resources Canada, Canadian Forest Service, https://tidcf.nrcan.gc.ca/en/trees, 2017.

2014). Nevertheless, the responsibility of the abundant use of clearcutting in the erosion of old-growth stands and the homogenization of the landscape has been largely admitted (Östlund et al., 1997; Boucher and Grondin 2012; Haeussler and Kneeshaw, 2003). In addition, in a clearcutting dominated scenario, it is likely that the remnant oldgrowth stands will be those with a lesser economic value because of a priorization of short-term profitability (Haeussler and Kneeshaw, 2003; Ruel et al., 2013). These two last points are contradictory with the aims of natural base-management, where remnant stands in a managed territory must be representative of the preindustrial forest (Kuuluvainen, 2002; Gauthier et al., 2009). Therefore, despite the limits previously observed for clearcutting alternatives, a shift must be done in the management of boreal old-growth forests. The preservation of the structural diversity in managed territories should require a particular attention and the development of less intensive treatments adapted to stand specificities should be prioritized. By providing a structural differentiation of boreal old-growth forests in Eastern Canada, our study present reliable guidelines for a better preservation of the structural diversity of old-growth forests in managed landscapes. On a larger scale, it demonstrates that the recognition of the structural diversity and dynamic of boreal old-growth forests is a prior issue for an efficient preservation of these ecosystems.

#### 4. Conclusion

Boreal old-growth forests in Eastern Canada do not represent uniform stands but rather reflect a diversity of structures and variable amounts of black spruce and balsam fir. This distribution of old-growth structures across the landscape is partially determined by temporal and environmental conditions, with slope and minimum time since the last fire as the principal determinants defining the possible structural trajectories of an aging stand. Moreover, even when the true old-growth stage is reached, old-growth boreal forests remain dynamic, as structural changes occur dictated by secondary disturbance characteristics and stand attributes. Therefore, this diversity and the dynamics of boreal old-growth forests must be integrated into forest management planning to ensure an efficient preservation of these ecosystems after logging. Among the principal parameters differentiating old-growth structures, the proportion of balsam fir and gap fraction could be identified from cartographic surveys, but further studies need to be undertaken to determine the effectiveness of such an approach. Furthermore, the transition processes between true old-growth structural types remain unknown, and complementary work should be completed to better understand the dynamics of these ecosystems.

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#### Conflict of interest

#### Appendices A and B. Supplementary material

Supplementary data associated with this article can be found, in the online version, at http://dx.doi.org/10.1016/j.foreco.2018.04.00.

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